

Integrated Human Resources Information System (iHRIS)

HRIS Train (Pre-Service) Users Manual

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List of Abbreviations and Acronyms

CD	:	Compact Disk
CSV	:	Comma Separated Values
DHO	:	District Health Officer
DVD	:	Digital Video Disk
HMIS	:	Health Management Information System
HR	:	Human Resource
HRHIS	:	Human Resource for Health Information System
HRIS	:	Human Resource Information System
HRM	:	Human Resource Management
iHRIS	:	Integrated Human Resource Information System
IPPS	:	Integrated Personnel and Payroll System
IT	:	Information Technology
LAN	:	Local Area Network
MOH	:	Ministry of Health
OPEN MRS	:	OPEN Medical Records System
PPO	:	Principal Personal Officer
UCP	:	Uganda Capacity Program
UHSSP	:	Uganda Health Systems Strengthening Project
USAID	:	United States Agency for International Development
WB	:	World Bank
WHO	:	World Health Organization



Uganda Capacity Program



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1 Introduction

1.1 Background

The **integrated Human Resource Information System (iHRIS)** is a computerized Human Resources (HR) management tool consisting of electronic databases for storing, reporting, and analyzing that enables to design and manage a comprehensive HR strategy. It links all HR data from the time professionals enter pre-service training to when they leave the workforce. It is built on free, open source software distributed under the General Public License (GPL), to minimize maintenance costs and ensure sustainability.

iHRIS will benefit MoES, MoH, and stakeholders by supporting the ministry to increase efficiency by strengthening the management of human resource (HR) data through tracking the persons from the time they enter pre-service training, those undergoing different in-service and pre-service trainings, annual performance of students, training opportunities available, graduation times, and tracking deployment of Tutors and Instructors in different organizations to reduce on duplication and improve equity.

This will be **achieved through deployment of iHRIS** that will enable HR managers at different levels to collect, manage, and analyze HR data (bio-data, training details, employment history and status, staffing levels in organizations, and where employees are deployed) to facilitate in the management of training programs and trainees including the entry, pipeline and graduation details by program area and linkages with each training institution for both in-service and pre-service training.

There are five components of the iHRIS designed to support the key HRH functions of **planning** (iHRIS Plan), **training** (iHRIS Train), regulation - **qualifications**, registration and licensure (iHRIS Qualify), **management** (iHRIS Manage) and **retention** of the health workforce (iHRIS Retain).

iHRIS Train captures analyses data on training programs and trainees including the entry, pipeline and graduation details by program area; and information on training institutions for both in-service and pre-service training. It helps to track progress on curriculum implementation, performance of students, training experience of individual health workers, tracking of credit hours for renewal of license among other things. It also provides information on training opportunities for health workers. This system facilitates coordination of training of health workers, reduction of duplication, and ensuring equity.

Development and use of iHRIS Train

iHRIS Train was developed to respond to information needs in the management of training of health workers in Uganda, and focuses on:-

- Training courses: types, content, schedule, length of training, target group, and how conducted including methods used and contribution to CPD
- Organizations/institutions carrying out training, and training provided, sources of funding for training
- Management of training by different organizations like MOES, HPCs, HRM, HRD, districts
- Competencies needed for/or to be acquired in relation to the training
- Profiles of trainees their bio-data, qualifications, and place of work

- Tracking attendees of various courses and timing
- Cost of training
- Performance of trainees

1.2 Accessing HRIS Train

HRIS Train is a database management system which can be accessed on LAN or internet. The preservice is located on the MoES servers and it is accessible by selecting it (see figure below).

1.2.1 Log in

To gain access to the system, you must have a user account. Type your user name and password and click **login** (see figure below)

Ministry of Education HRH Pre-Service Training Information System	
Feedback iHRIS Website	🔓 Log In
Welcome iHRIS Manage is a human resources management tool that enables an organization to design and manage a comprehensive human resources strategy. While primarily intended for managing health care workers, iHRIS Manage may be readily adapted to other types of workforces. IHRIS Manage is a free, Open Source software solution developed by <u>The Capacity Project</u> , an innovative global initiative to help developing countries build and sustain the health workforce. Please Log In Enter your username and password.	
Username: Password:	
Forgot username or password? Login	

Note: If you do not have a user account, contact your System Administrator.

1.3 HRIS Train Modules and Features

To get started using iHRIS Train, please click one of the options as explained below

Manage People Add a new employee record to the system, and search for and update records that have been entered into the system.
Manage Training Providers Add a new training Provider record to the system
Search Records Locate any employee or position record in the system to review, print or update.
View Reports Reports enable analysis of human resource data in various ways. Customize, display and print staff lists, statistical charts and other standard reports.
Configure System Configure modules, administer positions, customize drop down menus and create or update user accounts.
Change Password

2 Administering Users

2.1 User Roles

There are several types of users for the system with different privileges and access.

- a. **Open access**: The public can access the different training provided by training institutions and scheduled trainings available by visiting the HRIS. No login required.
- b. *Self Service*: Every person with details inside HRIS can view their individual details using access given to them by system administrator. They can review entered data and indicate any needed corrections to training manager for updating.
- c. *Supervisor*: comprises of MoES, MoH, district, or hospital leaders who is in charge of HR management or supervision. The Education Officer, district health officer (DHO), chief administrative officer (CAO), principle principal officer (PPO), Secretary district service commission (DSC), Training Institution principal, Hospital director, hospital administrator, personal officer (PO), Health Planner, Training planners, heads of programs like Aid, Malaria, and HPC staff who support and modulate CPD and the training institutions. Their main task in the iHRIS train being provision of guidance on who should be trained, the training content, and training venue and timing.
- d. *Training Manager:* This encompasses anyone who may be giving, organizing or funding trainings. Each will have a type of: donor, partner, training institution. They will be able to add participants and instances of trainings as well as log evaluations for the participants and trainings.

- e. *Training Modulator*: These users can access anything in the system. They will need to maintain the list of providers, trainings, competencies and facilities. May be a training provider, but will extra privileges.
- f. System Administrator: The administrator will be able to manage the entire system

2.2 Add a User

In order to allow a user to access the system, the System Administrator must create a user account for the person, with a unique username and password. Each user is assigned a role, which determines the actions that the user can perform in the system.

On the Home page or left menu, click <u>Configure System</u> then Click <u>Administer Users</u> to create, update and disable user accounts to enforce secure access to the system. Only the System Administrator can add and update user accounts.

	Minis HRH Pre-S	try of Educa	ation System	
Home	Feedback	iHRIS Website		🔓 Log out as Administrator
Manage Stud		Administer Users		
Manage Prov	iders	Select User to Edit		
Search Record	rds	Add new User	¥.	
View Reports	•			add
Configure Sy	stem			

Select Add New User from the dropdown menu and click the Add button to get figure

Manage People	Administer Users
Manage Providers	
Search Records	Username*
View Reports	Given name
	Ismail
Configure System	
Administer Database	Surname*
Configure Modules	Wadembere
Form Relationships	E-mail
Reports	iwadembere@intrahealth.org
Report Views	
Browse Magic Data	Role
Background Processes	Administrator
Cached Forms	Password (leave blank to keep the same password)
Administer Users	Generate New Password
Change Password	
	••••••

Enter a **Username** for the user: one word with no special characters (letters and numbers only). Enter the **First Name** and **Surname** of the user. Enter an **Email** for the user, if known (optional). Select the **Role** of the user. If no role is selected, the user will be disabled and cannot access the system in any capacity.

Select the option to randomly **Generate New Password** or enter a **Password** for the user. If the password is entered, re-enter it to confirm. The two passwords must match.

Click Confirm and verify that the account entered is correct. If it is not correct, click Edit to change it. If it is, click Save to save it.

If an email address was entered, an email message will be sent to the user with the username and password. Otherwise, you will have to provide the user with the username and password.

2.2.1 Self Service

A self-service account can be created for each staff whose details have been entered in systems so that they can login to view their details only.

Search for person, display their details and go to the last section - **self-service** and click on **Add User Account** get the window below

Add/Update User Account	
Ssemakula, John Baptist	
O Assign User Account to this Person	
Username*	
Select Value	
Create User Account for this Person	
Username*	
ssemakulaj	
Given name	
John Baptist	
Surname*	
Ssemakula	
E-mail	
jbssemakula@education.go.ug	
Role	
Select One / No Access	
Password (leave blank to keep the same password) Generate New Password	
	* - Required Field
return (do not save changes)	Confirm

Enter the data in the appropriate fields. Click Confirm, review the information, and save

2.2.2 Update a User

To change user information, click **Configure System** and then Click **Administer Users**. From the drop down menu select the user account to change.

Administer Users	
Select User to Edit	
Add new User	
Add new User Executive Manager - doreen birabwa-Male HR Manager - Nassuna Edith Administrator - Mulago Hospital Administrator - John Kirabira HR Staff - Percy Nabbanja Executive Manager - David Nuwamanya HR Staff - John Baptist Nyanzi Executive Manager - John Baptist Ssemakula Executive Manager - HRIS User Executive Manager - Kenneth P. Otengho Wafula HR Manager - Miriam Wamibu	add

Update the user account.

Note: Usernames and passwords may also be changed. If a user no longer has access to the system, the account can be disabled.

2.2.3 Change Your Password

At any time, you can change your password for logging into the system. The Change Password form opens.

Manage People Add a new employee record to the system, and search for and update records that have bee entered into the system.	n
Manage Training Providers Add a new training Provider record to the system	
Search Records Locate any employee or position record in the system to review, print or update.	
View Reports Reports enable analysis of human resource data in various ways. Customize, display and prin staff lists, statistical charts and other standard reports.	nt
Configure System Configure modules, administer positions, customize - , aown menus and create or update user accounts.	
Change Password	

Clicking on change password, you get figure below

Winistry of Education HRH Pre-Service Training Information System				
Home Feedback	iHRIS Website	🔓 Log out as Admini	strator	
Manage Student Manage Providers	Change Password			
Search Records	Old Password:			
View Reports	New Password:			
Configure System				
Change Password	Confirm New Password:			
		change password		

Enter your **Old Password** (current password). Enter the desired **New Password**. Re-enter the new password under **Confirm New Password** to confirm it. Click **Change Password**. This will reset to the new password.

2.2.4 Retrieve a Forgotten Password

Contact system administrator in case you have forgotten your password or username

OR From the Log In page, click Forgot username or password?

To reset the password, enter your **Username** in the box next to "Reset Password" and click the **Reset button**. The system will email your new password to you

To recover your username, enter your **Email Address** in the box next to "Display Username" and click the View button. The system will display your username.

ssword: Reset
usemame. View

Click the link to Return to login page and log in as normal

2.3 Log Out

When you are finished working in the system, log out to prevent any unauthorized person from accessing the system. In the upper left corner on any page, click <u>Log out</u> (next to the padlock).

3 Manage Student

Click <u>Manage Student</u> to add new persons' details into system.

3.1 Add Person

To track a person in the database, add a record for that person by clicking the <u>Add</u> <u>Student</u>.

		Stry of Education	
Home	Feedback	iHRIS Website	🔓 Log out as Administrator
Manage Student Add Student Add Student Manage Providers Search Records View Reports Configure System Change Password	n	Manage Student Add Student To track a person in the database, add a record for that person. Certain information is required to start a new record options for adding data about the person will become available.	I. Once the record is generated, additional

You will get the input screen as below

ersonal Information	
Surname*	Residence*
Wadembere	BUSOLWE, BUTALEJA, Eastern, Uganda
First Name*	Select Value
Ismail	Parish
1211 MAR	Doho
Other Names	
Nationality*	
Uganda 🔄	

Enter the person's **Surname**, **First Name** and any **Other Names** in the appropriate fields. Select the person's **Nationality** from the dropdown menu. Click on "**Select Value**" to choose the name of the person's country, region, district, sub-county of residence under **Residence**. Type the parish where the person comes from.

Click Confirm, the data that you just entered will appear as below.

Personal Information	
Surname Wadembere	Residence BUSOLWE, BUTALEJA, Eastern, Uganda
First Name Ismail	Parish Doho
Other Names	
Nationality Uganda	
	Edit Save

Confirm that the information entered is correct. If it is not correct, click Edit to change it. If it is, click Save to save it. The person's new record opens with options to add additional information divided into sections.

Individual Informa	tion		
-Hide Add Identification	Add Demographic Information	Add Education Information Add Passport Photo	
💊 Edit This Information	Name / Nationality		
Update this Information	Surname:	Wadembere	
View Name History	First Name:	Ismail	
	Other Names:		
	Nationality:	Uganda	
	Residence:	BUSOLWE, BUTALEJA, Eastern, Uganda	
	Parish:	Doho	
Education Informa	ation		
	ormation View Education Histo	ary second s	
Thue Mad Education Int	VIEW Education Fish	<u>A¥</u>	

Note that you can click the Hide/Expand option at the top of any section to hide or display that section. You can edit or update a person's record at any time by searching for the record

3.2 Add Individual Information

Immediately after a person has been added to the system, the person's record displays, the next step is to add identification, add demographic information, add education information, add passport photo, contact information, and trainings. All are entered using the same steps as demonstrated below when adding passport photo

3.2.1 Add Passport Photo

Click Add passport photo tab under the individual information to get the window below

Add/Update Passport Photo	
Wadembere, Ismail	
Passport Photo	
Passport	
/home/wadembere/Desktop/ismail.jpg Br	owse
Date*	Description
February 19, 2013	Ismail 2011
return (do not save changes)	* - Required Field

Click **Confirm**, to get the screen as below

Add/Update Passport Photo		
Wadembere, Ismail		
Passport Photo		
Passport		
Date 19 February 2013	Description Ismail 2011	
	Edit Sa	ve

Review the information, if it ok then and click save

Individual Informati	on	
-Hide Add Identification	Add Education Information	
Sedit This Information	Name / Nationality	
Update this Information	Surname:	Wadembere
<u>View Name History</u>	First Name:	Ismail
	Other Names:	
	Nationality:	Uganda
	Residence:	BUSOLWE, BUTALEJA, Eastern, Uganda
	Parish:	Doho
Sedit This Information	Passport Photo	
Update this Information View Photo History		
💊 Edit This Information	Demographic Inform	nation
	Date of Birth:	8 August 1973
	Gender:	Male
Education Informat	ion mation <u>View Education Hist</u>	οιγ

4 Manage Training Providers and Trainings

Click on Manage Training Provider to get the window below which enables to add a new training provider and find training provider where trainings can be created

Home	Feedback	iHRIS Website	🔓 Log out as Administrator
Manage Peo	ople	Manage Trainings	and Training Provider
Manage Pro	viders	🗿 Add a New Trai	ining Provider
Add Trainin	g Provider	-	-
Find Training	ng Provider	Add a new training Prov	rider record to the system
Search Reco	ords	Find Training P	rovider
View Repor	ts	any time. Click Find Tra	ning provider and training record into the system , the record may be reviewed at ining Provider to locate the record. From the record, additional information can formation can be updated.
Configure S	system	be access of existing in	
Change Pas	sword		

4.1 Add Training Provider

Selecting Add a New Training Provider to get the figure below

aining Provider Information	
lame*	Location*
Kibuli Nursing Training School	MAKINDYE DIVISION, KAMPALA, Central, Uganda
Code	► <u>Select Value</u>
	Mailing Address
	Kibuli Hill
Fraining Provider Type*	
Training Institution	a a
Ownership/Affiliation	Fax Number
PNFP	
elephone Number	Email Address
0413467900	
Alternate Telephone Number	Primary Contact Person

Enter the training provider's **name**, **type of training** and any **contacts** in the appropriate fields. Click **Confirm**, review the information, and **save**

4.2 Add Training

For each training provider, you have to add the different training offered. Click on Add Training

Training Provider: K	ibuli Nursing Training Sc	chool		
Training Provider Typ Training Provider In	be: Training Institution	To add a training on the provider		
	News			
Selit This Information	Name			
 <u>Update this Information</u> 	Name:	Kibuli Nursing Training School		
	Code:			
	Training Provider Type:	Training Institution		
	Ownership/Affiliation:	PNFP		
	Location:	MAKINDYE DIVISION, KAMPALA, Central, Uganda		
	Telephone Number:	0413467900		
	Alternate Telephone Number:			
	Mailing Address:	Kibuli Hill		
	Fax Number:			
	Email Address:			
	Primary Contact Person:			

It gives a window below

Administer Database: ProviderTraining Ir ProviderTraining Information	nformation
Provider*	Capacity
Kibuli Nursing Training School	50
Training*	Course Duration(in Years)
Certificate in comprehensive nursing	2
return (do not save changes)	* - Required Confi

Select training provider and training. Click Confirm, review the information, and save

4.3 Schedule training

On the select View Provider

Provider Training Information Information		
Sedit This Informatio	Provider Training Inform	nation
Update this Information	Training Provider:	Kibuli Nursing Training School
 Select another Provider Training 	Training:	Certificate in Comprehensive Nursing
View Provider To View Provider Details		

This will give you the figure below showing the different trainings the provider offers

raining Provider T	ype: Training Institution			
Training Provider I	nformation			
-Hide Add Training				
Sedit This Information	Name			
Update this Information	Name:	Kibuli Nursing Training School		
	Code:			
	Training Provider Type:	Training Institution		
	Ownership/Affiliation:	PNFP		
	Location:	MAKINDYE DIVISION, KAMPALA, Central, Uganda		
	Telephone Number:	0413467900		
	Alternate Telephone Number:			
	Mailing Address:	Kibuli Hill	Click here to schedule training	
	Fax Number:			
	Email Address:			
	Primary Contact Person:			

Click schedule a new training to get the screen below

Scheduled/Update Training Information						
Kibuli Nursing Training School, Training Institution						
Schedule a Training for Pre Service Training						
Provider Training	Location Details*					
Kibuli Nursing Training School - Certificate in Comprehensive Nursing	Kibuli Hill					
Start Date* August 16, 2013						
End Date*	Upload Scanned Signed Student List					
June 17, 2016		Browse				
return (do not save changes)	Confirm					

Select the start and end dates and location where the training will take place, confirm and save.

4.4 View Trainings

Click on view trainings to see all the trainings that training provider is offering

	<u>Kibuli Nursing Training S</u> pe: Training Institution	<u>chool</u>
Training Provider In	formation	
-Hide Add Training		
Sedit This Information	Name	
Update this Information	Name:	Kibuli Nursing Training School
- space the memory	Code:	
	Training Provider Type:	Training Institution
	Ownership/Affiliation:	PNFP
	Location:	MAKINDYE DIVISION, KAMPALA, Central, Uganda
	Telephone Number:	0413467900
	Alternate Telephone Number:	
	Mailing Address:	Kibuli Hill
	Fax Number:	
	Email Address:	
	Primary Contact Person:	Click here to view scheduled training
Hide Scheduled a new Tra Edit this Information Update this Information	Scheduled Training Course	
 View Scheduled Training Details 	End Date:	
<u>MARM12</u>	Location Details:	Kibuli Hill

4.5 Add participants to training

Click of View scheduled training details

Training Provider: Kibuli Nursing Training School						
View Scheduled Trai	ining Courses: Kibuli	Nursing Training School - Certificate in Comprehensive Nursing				
Scheduled Training	Details	Click here to add participants to training				
Sedit This Information	Scheduled Training					
Update this Information	Provider Training:	Kibuli Nursing Training School - Certificate in Comprehensive Nursing				
Add Fee	Start Date:	16 August 2013				
	End Date:	17 June 2016				
	Location Details:	Kibuli Hill				
Scheduled Training	Fees					
- Hide						
Participant Details						
≁Hide						
📏 Edit This Informa	tion	First Name Surname Comments				

It gives the screen below used to add participants

Scheduled Train	ning Co	urses: <u>Kil</u>	ouli Nursir	ng Traii	ning School	- Certificate	in Comprehensiv	ve Nursing
Search Person								
Search all people in the system Click here to add participants to training						aining		
								Results found : 6
Add/Remove Particip	pant #	First Name	Sure	Gender	Job/Post Title	Health Facility	Registration Council	Nationality
Remove Par	ticipant 1	la null	Wadembere	Male			-	Uganda
Add Par	ticipant 2	Angelica	<u>Kiwummulo</u>	Female				Uganda
	ticipant 3	Peter	<u>Anyumiza</u>	Male				Uganda
Remove Par		Hassan	Ntege					Uganda
	ticipant 5	Paul	<u>Ouma</u>	Male				Uganda
Remove Par	ticipant 6	<u>Naim</u>	Mugumbu	Male				Uganda
Choose options to	limit re	sults					Save as default	view
Gender	Select	Value			-			
First Name								
Nationality	Select	Select Value			-			
Surname								
							Apply Li	mits

After adding the participants, those add will be indicated with remove participants. Also the system will indicate those who will be attending the training and provision to add fees as below

Training Provider: Kibuli Nursing Training School						
View Scheduled Training Courses: Kibuli Nursing Training School - Certificate in Comprehensive Nursing						
Scheduled Training	Details	Click	here to add fees for trai	ining		
Hide Add Participants						
Selit This Information	Scheduled Training					
Update this Information	Povider Training:	Kibuli Nursing Tra	aining School - Certificate in C	Comprehensive Nursing		
Add Fee	Start Date:	16 August 2013				
	End Date:	17 June 2016				
	Location Details:	Kibuli Hill				
Scheduled Training	Fees					
- Hide						
			Participants add to the	e training		
Participant Details			7 /			
+ Hide		/				
💊 Edit This Informat	ion	First Nam	Surname	Comments		
Update this Information		Naim	Mugumbu			
Update this Information		Hassan	Ntege			
Update this Information		Ismail	Wadembere			

4.6 Adding fees

Click on add fees to get

Add/Update Fee Information						
Kibuli Nursing Training School - Certificate in Comprehensive Nursing						
Edit Fee						
Fee*	Amount*					
Tution Fees - Per Student	UG /= 750,000					
		Confirm				

Select the fees type and amount, then confirm and save to get the figure below

Training Provider: Kibuli Nursing Training School							
View Scheduled Training Courses: Kibuli Nursing Training School - Certificate in Comprehensive Nursing							
Scheduled Training	Details						
+Hide Add Participants							
Sedit This Information	Scheduled Training						
Update this Information	Provider Training:	Kibuli Nursing Train	ing School - Certificate in C	Comprehensive Nursing			
Add Fee	Start Date:	16 August 2013					
	End Date:	17 June 2016					
	Location Details:	Kibuli Hill					
Scheduled Training	Fees						
-Hide							
Sedit This Information	Fee						
Correct this Information	Fee:	Tution Fees - Per St	udent				
	Amount:	UG /=750,000					
Participant Details							
Hide							
	At	First Marsa	0	O - manufa			
Sedit This Informa	tion	First Name	Surname	Comments			
Update this Information		Naim	Mugumbu				
Update this Information		Hassan	<u>Ntege</u>				
Update this Information		Ismail	Wadembere				

4.7 Adding Person to Training via person page

Also participants can be added to training by going to persons page, then clicking on add training

	Name / Nationality	
pdate this Information	Surname:	Wadembere
iew Name History	First Name:	Ismail
	Other Names:	
	Nationality:	Uganda
	Residence:	BUSOLWE, BUTALEJA, Eastern, Uganda
	Parish:	Doho
Edit This Information	Passport Photo	
<u>pdate this Information</u> iew Photo History		
Edit This Information	Demographic Information	
	Date of Birth:	8 August 1973
	Gender:	Male
lucation Informa	tion	
ide <u>Add Education Info</u>	ormation View Education History	<u>Contact</u>
ide <u>Add Education Info</u>	n	Contact
ide Add Education Info ntact Information ie Add Work Contact Edit This Information	n Add Other Contact Add Emergency	Contact P. O. Box 27619 Kampala
ide Add Education Info	n Add Other Contact Add Emergency Personal Contact	
ide Add Education Info ntact Information ie Add Work Contact Edit This Information	n Add Other Contact Add Emergency Personal Contact Mailing Address:	P. O. Box 27619 Kampala
ide Add Education Info ntact Information ie Add Work Contact Edit This Information	n Add Other Contact Personal Contact Mailing Address: Telephone Number:	P. O. Box 27619 Kampala 0772472922
ide Add Education Info ntact Information ie Add Work Contact Edit This Information	Add Other Contact Add Emergency Personal Contact Mailing Address: Telephone Number; Mobile Phone Number;	P. O. Box 27619 Kampala 0772472922
ide Add Education Info ntact Information ie Add Work Contact Edit This Information	Add Other Contact Add Emergency of Personal Contact Mailing Address: Telephone Number: Mobile Phone Number: Alternate Telephone Number:	P. O. Box 27619 Kampala 0772472922
ide Add Education Info ntact Information ie Add Work Contact Edit This Information	Add Other Contact Add Emergency (Personal Contact Mailing Address: Telephone Number: Mobile Phone Number: Alternate Telephone Number: Fax Number:	P. O. Box 27619 Kampala 0772472922 0702472922

Gives the screen below to enter the training details

Add/Update Scheduled Trainings	
Wadembere, Ismail	
New Scheduled Training Course	
Training Course	Comments
Kibuli Nursing Training School - Certificate in Co	
Academic Year (eg. Year 1)	
1	
Calender Year	Is Attending
2013	Yes
	* - Required Field
return (do not save changes)	Confirm
·······	

5 Search Records

After entering an employee or position in the system, the record may be reviewed at any time.

Click **Search Records** to locate the record. From the record, additional information can be added or existing information can be updated.

	Stry of Education
Home Feedback	iHRIS Website
Manage Student Manage Providers Search Records > Recent Changes > Search People > Search Training Providers View Reports Configure System Change Password	Search Records Recent Changes Vew forms that have been updated recently. Search People Locate any person's record in the system to review, print or update. Search Training Providers Locate any training Providers in the system to review, print or update.

5.1 Search People

Click Search People.

Search Person		Enter a few letters of the surname and
Search all people in the s	ystem	click search
Choose options to	limit results	Save as default view
Gender	Select Value	
First Name		
Nationality	Select Value	
Surname	Wad	
		Search

Enter the person's **Surname** to find a single record or leave blank to find multiple records. For example limit the search to a particular gender by selecting that gender from the **Gender** menu. Leave blank to search all. Click the search button to show all matching results.

Search Person Search all people in the sy Results limited by: Surnar				Click on nam	ne to show the details	Results found : 1
# First Name	Surname	Gende	Job/Post Title	Health Facility	Registration Council	Nationality
1 Ismail	Wadembere	Male				Uganda
Choose options to I	limit results				Save as defa	ault view
Gender	Select Value		_			
First Name						
Nationality	Select Value		-]		
Surname	Wad]		
					Se	arch

A list of matching records displays. Click the name of the person whose record you want to review. To search again, select new options from the Search form and click search.

5.2 Search Training Provider

Click Search Training provider.

Search Training Provid	ler		
Search all training Providers in the	e system		
Results limited by: Training Provid	der Name: Kibuli		
			Results found : 2
# Name	Training Provider Type	Training	Training Instance
1 <u>Kibuli Nursing Training School</u>	Training Institution	Certificate in Comprehensive Nursing	
2 Kibuli Medical lab. training school	Training Institution		
Choose options to limit re	esults		Save as default view
Training Provider Name	Kibuli		
Training Provider Type	Select Val	lue	-
Training Information	Select Val	lue	_
			Apply Limits
		С	Chart Print Export Table

Select one of the options provided at a time to limit the search by training provider **name**, type, or training information. If an option is not selected, all records will be searched. Click the search button to show all matching results.

Sec	reh Training Dravider				
Sea	arch Training Provider				
Sear	ch all training Providers in the system				
				Results for	und : 106
				Results it	unu . 100
					to: 1 2 3
#	Name	Training Provider Type	Training	Training Instance	Â
1	Alice Anume school of nursing	Training Institution			
2	Arua Lab School	Training Institution			
3	Arua school Of comprehensive nursing	Training Institution	Certificate in Comprehensive Nursing		Ξ
4	Busoga university school of nursing	Training Institution			
5	Butabiika school of psychiatric nursing	Training Institution	Diploma in mental health nursing		
6	Butabika School of Ophthalmic Clinical Medine	Training Institution			U
7	Butabika School of Psychiatry Clinical Medicine	Training Institution			
8	Chemeguip Ishaka School of Laboratory <u>Techniques</u>	Training Institution			
9	Chemequip Wakiso Sch of Lab tech	Training Institution			
10	Florence Nightingale nursing school	Training Institution			
11	Fort Portal SOCO	Training Institution			
12	Fort Portal international nurse training school	Training Institution			
13	Good Samaritan nursing school	Training Institution			
14	Gulu Institute of Health Science	Training Institution			
15	Gulu SOCO	3			
16	Hoima school of nursing	-			
17	IUIU school of nursing	3			
18	Ibanda school of comprehensive nursing	Training Institution	Certificate in Comprehensive Nursing		•
				Sorting by: Name (Ir	creasing)

When you click the training provider name, the institution displays, showing all information about the institution including location, contacts, ownership, the different trainings it offers, and when the training will take place.

Training Provider Kibuli Nursing Training School Training Provider Information •Hide [Add Training • Liddate this Information • Liddate this Information • Liddate this Information Name: Kibuli Nursing Training School Code: Training Information Ownership/Affilation: PNFP Location: MAKINDYE DIVISION, KAMPALA, Central, Uganda Telephone Number: 0433457900 Alternate Telephone Number: 0433457900 Fax Number: Email Address: Primary Contact Person: Training Information: Fatalis Scheduled Training Versister Educed Training Start Date: 16 August 2013 End Date: 17 June 2016 Location Detaits: Kibuli Hill			
Training Provider Information +Hide Add Training Edit This Information Name: Kibuli Nursing Training School Odde this Information Name: Kibuli Nursing Training School Odde this Information Name: Kibuli Nursing Training School Odde this Information Ownership/Affiliation: PAFP Location: MAKINDYE DIVISION, KAMPALA, Central, Uganda Atternate Telephone Number: Malling Address: Kibuli Hill Fax Number: Email Address: Primary Contact Person: Fait this Information Scheduled Training Course View Scheduled Training Start Date: 17 June 2016 Location Details: Kibuli Hill 	Training Provider: Ki	buli Nursing Training Sch	ool
Training Provider Information +Hide Add Training Edit This Information Name: Kibuli Nursing Training School Odde this Information Name: Kibuli Nursing Training School Odde this Information Name: Kibuli Nursing Training School Odde this Information Ownership/Affiliation: PAFP Location: MAKINDYE DIVISION, KAMPALA, Central, Uganda Atternate Telephone Number: Malling Address: Kibuli Hill Fax Number: Email Address: Primary Contact Person: Fait this Information Scheduled Training Course View Scheduled Training Start Date: 17 June 2016 Location Details: Kibuli Hill 			
• Hide Add Training • Lockate this Information Name: • Lockate this Information Code: • Training Provider Type: Training Institution • Ownership/Affiliation: PNFP Location: MAKINDVE DIVISION, KAMPALA, Central, Uganda • Telephone Number: 0413467900 Alternate Telephone Number: 0413467900 Alternate Telephone Number: Mailing Address: Fax Number: Email Address: Fax Number: Email Address: Primary Contact Person: Email Address: • Primary Contact Person: Image: • Vide [Scheduled a new Training. View All Trainings Scheduled Training • Location Details: If August 2013 End Date: 17 June 2016 Location Details: Kibuli Hill • Location Details: Kibuli Hill • Location Details: Kibuli Hill • Location Details: Kibuli Hill	Training Provider Type	e: Training Institution	
• Hide Add Training • Lockate this Information Name: • Lockate this Information Code: • Training Provider Type: Training Institution • Ownership/Affiliation: PNFP Location: MAKINDVE DIVISION, KAMPALA, Central, Uganda • Telephone Number: 0413467900 Alternate Telephone Number: 0413467900 Alternate Telephone Number: Mailing Address: Fax Number: Email Address: Fax Number: Email Address: Primary Contact Person: Email Address: • Primary Contact Person: Image: • Vide [Scheduled a new Training. View All Trainings Scheduled Training • Location Details: If August 2013 End Date: 17 June 2016 Location Details: Kibuli Hill • Location Details: Kibuli Hill • Location Details: Kibuli Hill • Location Details: Kibuli Hill			
Edit This Information Name: Kibuli Nursing Training School • Update this Information Name: Kibuli Nursing Training School • Update this Information Code: Training Institution • Ownership/Affiliation: PNFP • Location: MAKINDYE DIVISION, KAMPALA, Central, Uganda • Telephone Number: 0413467900 Alternate Telephone Number: Mailing Address: Mailing Address: Kibuli Hill Fax Number: Email Address: Primary Contact Person: Image: Certificate in Comprehensive Nursing •Hide Scheduled Training •Hide Scheduled Training • Update this Information Start Date: • Vew Scheduled Training Course Start Date: • Vew Scheduled Training Course Image: Certificate in Course • Update this Information Start Date: 16 August 2013 • Vew Scheduled Training Details: Kibuli Hill • Update this Information Start Date: 17 June 2016 Location Details: Kibuli Hill Image: Certificate in Course • Update this Information Start Da	Training Provider Infe	ormation	
• Undate this Information Name: Kibuli Nursing Training School • Undate this Information Code: Training Provider Type: • Training Provider Type: Training Institution • Ownership/Affiliation: PNFP Location: MAKINDYE DIVISION, KAMPALA, Central, Uganda • Telephone Number: 0413467900 Aternate Telephone Number: 0413467900 Aternate Telephone Number: Mailing Address: Mailing Address: Kibuli Hill Fax Number: Email Address: Primary Contact Person: Image: Primary Contact Person: • Fide Scheduled a new Trainings • Hide Scheduled Training Course • Undate this Information Scheduled Training Course • Undate this Information Scheduled Training Course • Undate this Information Start Date: 16 August 2013 • Ver Scheduled Training End Date: 17 June 2016 Location Details: Kibuli Hill • Undate this Information Scheduled Training Course • Undate this Information Start Date: 17 June 2016 Undate this Information Start Date: 22 August 2014 </th <td>-Hide Add Training</td> <td></td> <td></td>	-Hide Add Training		
• Undate this Information Name: Kibuli Nursing Training School • Undate this Information Code: Training Provider Type: • Training Provider Type: Training Institution • Ownership/Affiliation: PNFP Location: MAKINDYE DIVISION, KAMPALA, Central, Uganda • Telephone Number: 0413467900 Aternate Telephone Number: 0413467900 Aternate Telephone Number: Mailing Address: Mailing Address: Kibuli Hill Fax Number: Email Address: Primary Contact Person: Image: Primary Contact Person: • Fide Scheduled a new Trainings • Hide Scheduled Training Course • Undate this Information Scheduled Training Course • Undate this Information Scheduled Training Course • Undate this Information Start Date: 16 August 2013 • Ver Scheduled Training End Date: 17 June 2016 Location Details: Kibuli Hill • Undate this Information Scheduled Training Course • Undate this Information Start Date: 17 June 2016 Undate this Information Start Date: 22 August 2014 </th <td>S Edit This Information</td> <td>Name</td> <td></td>	S Edit This Information	Name	
Code: Training Institution Training Provider Type: Training Institution Ownership/Affiliation: PNFP Location: MAKINDYE DIVISION, KAMPALA, Central, Uganda Telephone Number: 0413467900 Alternate Telephone Number: Mailing Address: Mailing Address: Kibuli Hill Fax Number: Email Address: Primary Contact Person: Email Address: Primary Contact Person: Franter Stephone *Hide Scheduled a new Training (Yiew All Trainings Scheduled Training Course • Update this Information Start Date: 16 August 2013 • View Scheduled Training Start Date: 17 June 2016 Location Details: Kibuli Hill • Update this Information Scheduled Training Course • Update this Information Start Date: 17 June 2016 Location Details: Kibuli Hill • Update this Information Scheduled Training Course • Update this Information Start Date: 12 August 2013 • Update this Information Scheduled Training Course • Update this Information Scheduled Training Course • Update			Kibuli Nursing Training School
Ownership/Affiliation: PNFP Location: MAKINDYE DIVISION, KAMPALA, Central, Uganda Telephone Number: 0413467900 Alternate Telephone Number: Mailing Address: Mailing Address: Kibuli Hill Fax Number: Email Address: Primary Contact Person: Primary Contact Person: *Hide Scheduled Training Vew Scheduled Training Scheduled Training Course View Scheduled Training Start Date: Ind Date: 17 June 2016 Location Details: Kibuli Hill Scheduled Training Course Kibuli Hill View Scheduled Training Start Date: 16 August 2013 End Date: 17 June 2016 Location Details: View Scheduled Training Start Date: 17 June 2016 Location Details: View Scheduled Training Start Date: 17 June 2016 Location Details: View Scheduled Training Start Date: 16 August 2013 Start Date: 17 June 2016 Location Details: View Scheduled Training Start Date: 17 June 2016	opdate and montation	Code:	
Location: MAKINDYE DIVISION, KAMPALA, Central, Uganda Telephone Number: 0413467900 Alternate Telephone Number: Maiing Address: Maiing Address: Kibuli Hill Fax Number: Emai Address: Primary Contact Person: Image: Central Centra Central Central Centra Central Central Centra Central Central Ce		Training Provider Type:	Training Institution
Telephone Number: 0413467900 Atternate Telephone Number: Mailing Address: Mailing Address: Kibuli Hill Fax Number: Email Address: Email Address: Primary Contact Person: Primary Contact Person: Primary Contact Person: +Hide Scheduled a new Training View All Trainings • Hide Scheduled a new Training Scheduled Training Course • Update this Information Scheduled Training • View Scheduled Training If August 2013 Edit this Information Scheduled Training Course • View Scheduled Training Kibuli Hill • View Scheduled Training Scheduled Training Course • Update this Information Scheduled Training Course		Ownership/Affiliation:	PNFP
Alternate Telephone Number: Kibuli Hill Mailing Address: Kibuli Hill Fax Number: Email Address: Email Address: Primary Contact Person: Training Information: Certificate in Comprehensive Nursing • Hide Scheduled a new Training. • Hide Scheduled Training Course • Update this Information Start Date: 16 August 2013 • View Scheduled Training It June 2016 Location Details: Kibuli Hill		Location:	MAKINDYE DIVISION, KAMPALA, Central, Uganda
Mailing Address: Kibuli Hill Fax Number: Fax Number: Email Address: Finanil Address: Primary Contact Person: Finany Contact Person: Training Information: Certificate in Comprehensive Nursing +Hide Scheduled a new Training View All Trainings • Edit this Information Scheduled Training Course If August 2013 • View Scheduled Training Start Date: 16 August 2013 Location Details: Kibuli Hill • Update this Information Scheduled Training Course Kibuli Hill Scheduled Training • Update this Information Scheduled Training Course Location Details: Kibuli Hill • Update this Information Scheduled Training Course Location Details: Kibuli Hill		Telephone Number:	0413467900
Fax Number: Imail Address: Email Address: Primary Contact Person: Training Information: Certificate in Comprehensive Nursing •Hide Scheduled a new Training •Hide Scheduled Training Course • Light this Information Start Date: • View Scheduled Training 16 August 2013 End Date: 17 June 2016 Location Details: Kibuli Hill • Update this Information Scheduled Training Course • Update this Information Scheduled Training Course • Location Details: Kibuli Hill		Alternate Telephone Number:	
Email Address: Primary Contact Person: Training Information: Certificate in Comprehensive Nursing •Hide Scheduled a new Training View All Trainings • Edit this Information Scheduled Training Course • Update this Information Start Date: 16 August 2013 • View Scheduled Training Details: 17 June 2016 • Location Details: Kibuli Hill • Update this Information Scheduled Training Course • Update this Information Scheduled Training Course • Start Date: 17 June 2016 • Update this Information Scheduled Training Course • Update this Information Scheduled Training Course • Update this Information Start Date: 22 August 2014		Mailing Address:	Kibuli Hill
Primary Contact Person: Training Information: Certificate in Comprehensive Nursing vHide Scheduled a new Training View All Trainings Edit this Information Scheduled Training Course Update this Information Start Date: 16 August 2013 View Scheduled Training End Date: 17 June 2016 Location Details: Kibuli Hill View Lit this Information Scheduled Training Course Edit this Information Scheduled Training Course Edit this Information Scheduled Training Course Edit this Information Scheduled Training Course Image: Scheduled Training Course Edit this Information Scheduled Training Course Image: Scheduled Training Course Image: Scheduled Training Course Image: Start Date: Image: Image: Start Date: Image: Image: Image: Image: Image: Image: Image: Image: Image: Image: Image: Image: Image: Image: Image: Image: <thimage:< th=""> <thimage:< th=""> Imag</thimage:<></thimage:<>		Fax Number:	
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Hide Scheduled a new Training View All Trainings Edit this Information Scheduled Training Course • Update this Information Start Date: 16 August 2013 • View Scheduled Training Details End Date: 17 June 2016 • Location Details: Kibuli Hill • Update this Information Scheduled Training Course • Update this Information Scheduled Training Course • Update this Information Scheduled Training Course • Update this Information Start Date: 22 August 2014			
Edit this Information Scheduled Training Course • Update this Information Start Date: 16 August 2013 • View Scheduled Training Details End Date: 17 June 2016 • Location Details: Kibuli Hill • Update this Information Scheduled Training Course • Update this Information Scheduled Training Course • Update this Information Start Date: 22 August 2014	Training Information:	Certificate in Comprehens	sive Nursing
• Update this Information Start Date: 16 August 2013 • View Scheduled Training End Date: 17 June 2016 • Location Details: Kibuli Hill • Update this Information Scheduled Training Course • Update this Information Start Date: 22 August 2014	-Hide Scheduled a new Train	ning View All Trainings	
• Update this Information Start Date: 16 August 2013 • View Scheduled Training End Date: 17 June 2016 Details Location Details: Kibuli Hill • Update this Information Scheduled Training Course • Update this Information Start Date: 22 August 2014	Sedit this Information	Scheduled Training Course	
View Scheduled Training Details End Date: 17 June 2016 Location Details: Kibuli Hill Edit this Information Scheduled Training Course Update this Information Start Date: 22 August 2014	 Update this Information 		16 August 2013
Location Details: Kibuli Hill Scheduled Training Course Update this Information Start Date: 22 August 2014		End Date:	17 June 2016
Update this Information Start Date: 22 August 2014	<u>Details</u>	Location Details:	Kibuli Hill
Update this Information Start Date: 22 August 2014	S Edit this Information	Scheduled Training Course	
		, v	22 August 2014
	View Scheduled Training		-

From this screen, you can update any information by selecting update this information on each section.

6 Reports

The following pre-defined report views available once HRIS is installed.

- **Current Students:** Shows the students undergoing training in the different institutions with their photos for easy identification.
- Former Students: Shows the students who completed training in the different institutions with their photos for easy identification.
- **Past Training:** It is a list of all trainings which have ever taken place.
- **Trainees per Provider:** The sums of students who attended certain training in different institutions.
- Scheduled/on-going Training Courses: It is a list of Scheduled/On-Going Training Courses in the different institutions
- **Pipeline:** This column graph displays the total numbers of students that have/ are current attending a particular course
- Cadre Output: This pie chart displays the total student output per cadre

- •
- Training Institutions: A List of all training institutions
- Search Person: Search all people in the system
- Search Training Provider: Search all training Providers in the system

To access any report of interest, click **View Reports.** A list of reports will appear (see figure below).

		try of Education
Home	Feedback	iHRIS Website
Manage Stud	dent	Reports
Manage Prov	viders	 Person <u>Current Students</u> A list of students currently still under training <u>Former Students</u> Shows a list of former students
Search Reco	ords	Training Reports
View Report	ts	Past Trainings A list of trainings that have past Trainees per TrainingProvider Overall Trained totals Scheduled/On-going Training Courses A list of Scheduled/On-Going Training Courses
Configure S	ystem	Trainings
Change Pas	sword	 <u>Pipeline</u> - Shows the numbers of students that have/ are current attending a particular course <u>Cadre Output</u> - Shows student output per case <u>Training Institutions</u> - A list of all training testitutions Search
		Search Person Search all people in the system Search Training Provider Search all training Providers in the system

Click the desired report (graphical and table format e.g. Scheduled/on-going Training Course.

6.1 Tabular report formats

Scheduled/On-going Training Courses

A list of Scheduled/On-Going Training Courses

					Results fou
#	Training	Training Institution	Training Course Start Date	Training Course End Date	Participants (Sum)
1	Diploma in comprehensive nursing	Institute of health sciences Jinja	26 August 2011	27 June 2014	:
2	Bachelor of science in nursing	Makerere Univeristy	18 August 2012	19 June 2015	1
з	Post-Graduate Diploma in Medical Education	<u>Mulago Health Tutor's</u> <u>College</u>	24 August 2012	21 June 2013	:
4	<u>Certificate in Comprehensive</u> <u>Nursing</u>	Kibuli Nursing Training School	16 August 2013	17 June 2016	(
5	Diploma in Nursing	Kibuli Nursing Training School	16 August 2013	17 June 2016	:
6	Certificate in Comprehensive Nursing	Kibuli Nursing Training School	22 August 2014	30 June 2016	(

Sorting by: Training Course Start Date (Increasing), Training Course End Date (Increasing)

Choose options to limit results	Save as default view
Training Course End Date Between	
Training Course End Date After	
Training Course End Date Before	

Training Course Start Date Between	Click print to get PDF
Training Course Start Date After	copy of report spread copy of report
Training Course Start Date Before	
Training	Select Value
Training Institution	Select Value
Click to create a graph of the report	Chart Print Export Table

To create a pdf file of the above report, click the **Print** button. To export to spread sheet like excel, click the **Export** button to get

	Scheduled/On-going Training Courses Click Export again Results found : 6							
#	Training	Training Institution	Trainin St ce	Training Course End Date	Participants (Sum)			
1	Diploma in comprehensive nursing	Institute of health sciences Jinja	gust 2011	27 June 2014	1			
2	Bachelor of science in nursing	Makerere Univeri	18 August 2012	19 June 2015	2			
3	Post-Graduate Diploma in Medical Education	Mulago Health T	24 August 2012	21 June 2013	3			
4	Certificate in Comprehensive Nursing	Kibuli Nursi Taining School	16 August 2013	17 June 2016	0			
5				June 2016	2			
6		F ort Options		June 2016	0			
	File Type Comma 2 cparated Values Course End Date (Increasing) Choc Compression 2 ptions no compression Trainin Export Close Close							

Click on export again and no compression.

A pop-up windows appears, select open with as shown in the screen below

Sche	eduled/On-going Training Courses		
A list	of Scheduled/On-Going Training Courses		
	Opening Scheduled_On-going_Training_Courses_29_04_2013.csv		Results found : 6
#	You have chosen to open:	ing Course nd Date	Participants (Sum)
1	Scheduled_On-going_Training_Courses_29_04_2013.csv	7 June 2014	1
2	which is a: Microsoft Excel Comma Separated Values File	9 June 2015	2
3		1 June 2013	3
4	What should Firefox do with this file?	7 June 2016	0
5	Open with Microsoft Excel (default)	June 2016	2
6	Save File	June 2016	0
	Do this <u>a</u> utomatically for files like this from now on.	Course End	d Date (Increasing)
Cho Trainir	OK Cancel	ive as defa	ult view

Click the **OK** button, and the report will be opened in excel.

Note: This file opens or saves as * .CSV. To change the file format, Go to File menu, select Save As, type file name, under save as type choose Excel 97-2003 workbook from the drop down menu

6.2 Graphical Report Formats

Follow the above steps as used to display the tabular report format, to get grpahical report - clicking **Chart** button. Click the Chart Button to display summary information in chart format.

Note: This button is only applicable to reports with not more than two fields where one field is numeric.

Sc	Scheduled/On-going Training Courses Selection the chart type and display field						
A li	A list of Scheduled/On-Going Training Courses before click on chartk E						
						Results found : 6	
#		Training	Training Institution	Training Sta End D		Participants (Sum)	
1	<u>D</u> ir	oloma in comprehensive	Institute of health	26 2011 27 Ju	ne 2014	1	
2	Bach		Chart Ontions		2015	2	
з	E		Chart Options		2013	3	
4	Cerl	Chart Style Choose the chart style.				0	
5		Column Chart(Simple	•		2016	2	
6		Displayed Fields Choose the way you wish to select fields to display.					
0	Cerl	Two fields (Total)	•		: 2016	0	
		Total on Two Fields			'se En	d Date (Increasing)	
Ch	ioose (Displays the total for two f	fields First Field				
		Training	•		is dera	ult view	
Trai	ining Cou	Second Field Participa	ants				
Trai	ining Col	Chart Close					
Trai	ining Cour	SE LINU DALE DETUTE					

Choose the desired chart format from **Chart Style** drop down menu, Choose the way you wish to select fields to display from the **Displayed Fields**.

Note: Using the procedure above, will help to produce the necessary reports as desired by the user

6.3 **Report Views**

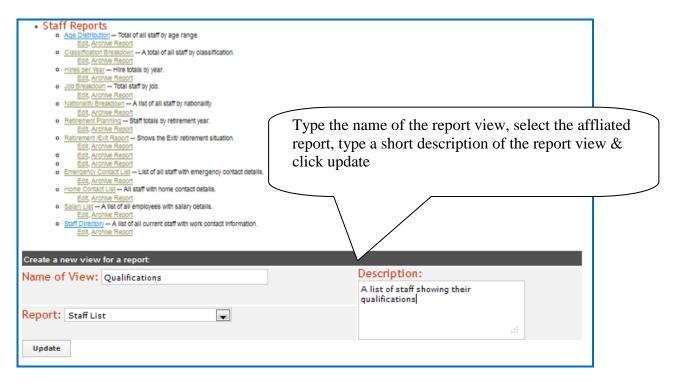
Report views define how data are displayed in a report. Multiple report views can be created for the same report so that data may be aggregated and analyzed in various ways. For each report, data can be displayed either as a table or as a chart. The data may also be exported for further analysis, or the report may be printed.

6.3.1 Creating and Editing report views

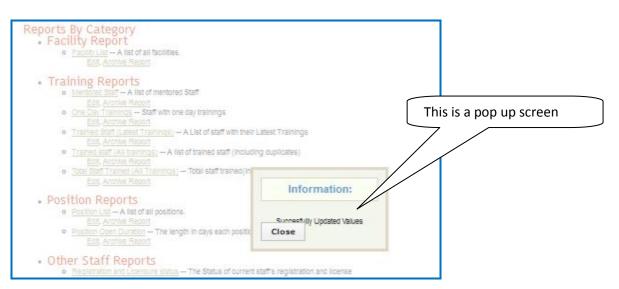
Administrators and Managers can create new report views or edit views that have already been defined. At least one report view must be defined before a report can be run. Other users may run any report view, but they cannot create new views. Creating report views requires some knowledge of the data fields used in HRIS.

Note: Unless you understand these fields, you should not edit or delete the existing report views pre-defined in HRIS.

To create report views, click **Configure System** under "Manage Reports" click **Report Views**.



The pop up screen displaying the message 'successfully updated values' click Close



Note: The following steps also apply to editing an existing report view

Locate the newly created or existing report view and click on **edit** in order to activate or edit the fields to be seen in the view respectively.

Manage People	Report View			
Search Records	View Qualifications			
View Reports	Select the fields and any aggregate data you want	in this report view. You may drag and drop	fields to change their displayed ord	der
Configure System	Reported View Information			
Administer Database	Display Name: A short descriptive name of this report		Qualifications	
Configure Modules	Description: A longer description of this report			
Form Relationships			A list of staff showing their qualifications	
Reports				
Report Views				
Browse Magic Data				
Background Processes	Report View Permissions: Select a task to limit the	e viewing of this report to the selected task.	Do Not Limit Viewing Of This Repo	rt 👻
Cached Forms	Include Total: Include a total number of rows for the second s	his view.		
Administer Users	Related Views		Registration and Licensure status	
Change Password			Retirement /Exit Report Disciplinary Case Staffing Norms 2011 Trained staff (All trainings) Total Staff Trained (All Trainings) Mentored Staff One Day Trainings Trainied Staff (Latest Trainings) Age Distribution	•
	Reported Fields			
	Computer Number Enabled: Check to enable this field in the report view	Choose a method to collect (aggregate) this data:	None	¥
	Current Salary Enabled: Check to enable this field in the report view	Choose a method to collect (aggregate) this data:	None	¥
	Birth Date Enabled: Check to enable this field in the report view	Choose a method to collect (aggregate) this data:	None	Ţ
	Gender	Choose a method to collect (aggregate) this data:	None	Y

Click in the check box to enable the field

To change order of display of the fields on the report, point on the field name hold and drag to a desired order.

Terms of Employment Enabled: Check to enable this field in the report view	Choose a method to collect (aggregate) this data:	None	
End Date Enabled: Check to enable this field in the report view	Choose a method to collect (aggregate) this data:	None	
Reason for Departure Enabled: Check to enable this field in the report view	Choose a method to collect (aggregate) this data:	None	-
Hire Date Enabled: Check to enable this field in the report view	Choose a method to collect (aggregate) this data:	None	
Starting Salary Enabled: Check to enable this field in the report view	Choose a method to collect (aggregate) this data:	None	F
Work Email Enabled: Check to enable this field in the report view	Choose a method to collect (aggregate) this data:	None	•
Work Telephone Enabled: Check to enable this field in the report view	Choose a method to collect (aggregate) this data:	None	•
Retirement Year	Choose a method to collect (aggregate) this data:	None	
Retirement Downloade	Choose a method to collect (aggregate) this data:	None	
	hat is enabled		

After selecting all the desired fields and arrangement, Click **Update**. The pop up screen displaying the message 'successfully updated values' click **Close**

7 Administer Database

To ensure that standard data types such as countries, regions, districts, training types, training courses, institution ownership, and the like are enforced across the system, those standard data types must be created as lists. These lists are used to create selection menus that provide options for selection when adding section of records.

Click **Configure System** and then click **Administer Database** to create and update standard lists of data for selection in system menus (see figure below).

Ministry of Education HRH Pre-Service Training Information System			
Home Feedback	iHRIS Website		
Manage Student	Administer Database		
Manage Providers	Administer Lists		
Search Records	Academic Lists Academic Level Identification Type		
View Reports			
Configure System			
Administer Database	Geographic Information		
Configure Modules	Country		
Form Relationships	Region		
Reports	District Sub-County		
Report Views	<u>Currency</u>		
Browse Magic Data	Training Information		
Background Processes	Facility Ownership/Affiliation		
► Cached Forms	Fee Type		
Administer Users	Training Classification/Cadre Training Courses		
▶ User Statistics	Assign Provider Trainings		
Change Password	Mass Delete		
	By Person (Search Page)		

Administer database is composed of several sections i.e. Academic level, Geographic Information, and training information as shown above

7.1 Add Academic Level

The academic level classifies a type of educational institution that issues degrees/certification. Academic levels are selected when entering a person's educational history.

Click **Configure System** then click **Administer Database**, Click on **Education Type/Level**. The academic/education Type/Level page opens, showing all academic levels entered in the database.

Ministry of Education HRH Pre-Service Training Information System			
Home Feedback	iHRIS Website	🔓 Log out as Administrator	
Manage Student	Administer Database: Academic Level		
Manage Providers	Add new Academic Level		
Search Records	Select Academic Level to edit	Show hidden list members	
View Reports	Bachelors Certificate		
Configure System	Masters		
Administer Database	Ordinary Diploma		
Configure Modules	Post-Graduate Diploma		
Form Relationships	return		
Reports			

Either Click Add academic level or select an academic level and click Update This Information to edit it.

7.2 Add a Country

You will need to add at least one country to the system for selection whenever a geographical location is required. This should be the country where your organization's headquarters are located. In addition, you should add the names of all countries where trainees are located or all nationalities you would like to track in the system.

Click Configure System then click Administer Database. Click on Country

The Country page opens, showing all Countries entered in the database. Either Click Add New Country or select an existing Country and click **Update This Information** to edit it.

Manage People	Administer Database: Country	
Search Records	Onumber	
View Reports	Country Name*	
Configure System		
Administer Database	2 Character Alpha Code*	
Configure Modules		
Form Relationships	ISO Numeric Code	
Reports		
Report Views		
Browse Magic Data	Primary Country	
 Background Processes 	No	
Cached Forms	Use for Location Selection	
Administer Users	No	
Change Password	Hide	
	No	
	* - Required Field Confirm	
	return (do not save changes)	

The same reasoning and steps are used to add region, district, sub-county, and currency

7.3 Add Training Course

Click **Configure System then click Administer Database.** Click on Training Course. The Training Course page opens, showing all Training courses entered in the database.

Administer Database: Training Information	
Add new Training Information	
Select Training Information to edit Show hidden list r	members
Bachelor of science in Medical Education	
Bachelor of science in nursing	
Certificate in Comprehensive Nursing	
Certificate in Environmental Health	
Certificate in comprehensive nursing	
Certificate in mental health nursing	
Certificate in midwifery	
Certificate in nursing	
Diploma in Clincial Medicine	
Diploma in Nursing	
Diploma in comprehensive nursing	
Diploma in mental health nursing	
Diploma in midwifery	
Diploma in paediatrics and child health care	
Diploma in public health nursing and community health	
Ordinary Diploma in Clinical Instruction	
Post-Graduate Diploma in Medical Education	
return	

Either click Add New Training Course or select an existing training type and click <u>Update</u> <u>This Information</u> to edit it.

Manage People	Administer Database: Training Type
Search Records	Training Type
View Reports	Name*
Configure System	
Administer Database	Hide
Configure Modules	No
Form Relationships	
 Reports 	* - Required Field
 Report Views 	return (do not save changes)
Browse Magic Data	recurn (au not save changes)
 Background Processes 	
Cached Forms	
Administer Users	
Change Password	

Add the training course, Click corfirm, and click save

7.1 Add Training Classification/Cadres

A *cadre* is a broad category of workers characterized by the specific training, certification or other qualifications required to practice or be licensed in that field. Examples of

cadres include Nurse, Physician and Pharmacist. Each job can be linked to one cadre for reporting purposes. You may add new cadres or edit any cadre that was previously added.

Click Configure System then click Administer Database, Click on Cadres

Administer Database: Cadre				
Add new Cadre				
Select Cadre to edit				
Allied Health Professional				
Medical Doctor				
Nurse				
Pharmacist				
return				

The Cadres page opens, showing all Cadres entered in the database. Either Click Add Cadre or select a Cadre and click Update This Information to edit it.

Administer Database: Cadre	
Cadre	
Name*	
Allied Health Professional	
return (do not save changes)	confirm

Click Confirm and confirm that the name entered is correct. If it is not correct, click Edit to change it. If it is, click Save to save it.

The same reasoning and steps are used to add or update the rest of the parts of administer database.